

DS & LOANS

SYNDICATIONS IN THE ITALIAN LOAN MARKET (MAY - NOV 2000)

Borrower	Date	Amount (mn)*	Currency	Tenor	Avg Spread	Fees	Arranger
BP SAN FELICE SUL PANARO	MAY-00	10	EURO	5Y	30		BNL LONDON BRANCH
SUDTIROLER VOLKSBANK	MAY-00	25	EURO	5Y	27		
FINEMIRO BANCA	JUN-00	540	ITL	48M	30		LA COMP. FINANZ.
MEDIOCREREDITO FRIULI	JUN-00	110	ITL	18M	20		BANCA PROFILO
MEDIOCREREDITO DELL'UMBRIA	JUN-00	120	ITL	2Y	30		LA COMP. FINANZ.
MEDIOCR. FOND. CENTROITALIA	JUN-00	105	ITL	3Y	25		LA COMP. FINANZ.
MEDIOCREREDITO TRENINO ALTO ADIGE	JUN-00	83	EURO	5Y	22,5-25		BNL LONDON BRANCH
BANCA ANTONIANA POPOLARE VENETA	JUL-00	250	EURO	5Y	25	15.0	ABN AMRO; BANCA IMI
MEDIOCR. FOND. CENTROITALIA	AUG-00	120	EURO	4Y	27.5	25.0	CABOTO, WESTLB, DEUTSCHE BANK, BCI
MEDIOCR. FOND. CENTROITALIA	NOV-00	75	EURO	5Y	33	15.0	LRP LANDESBANK RHEINLAND PFALZ DG BANK AND LAND WIRTSCHAFTLICHE RENTENBANK
MEDIOCREREDITO TRENINO ALTO ADIGE	NOV-00	55	EURO	5Y	22,5(3Y) 25	15.0	HYPOVEREINSBANK
IMA	MAY-00	28	EURO	5	50		DEUTSCHE BANK
IL PONTE SPA	MAY-00	170	ITL	18M	18.5	5	CABOTO
COMPART	MAY-00	3,800	EURO	18M	50	20	MEDIOBANCA
PAREA (EUROPEAN INST. OF ONCOLOGY)	MAY-00	83	ITL	6,5Y	100		MEDIOBANCA
PRADA HOLDING B.V.	JUN-00	250	EURO	5Y	30	35	CABOTO, BANCA MPS
FLEXIDER	JUN-00	25	ITL	5Y	70		LA COMP. FINANZ.
FIAT SPA	JUN-00	2,000	US\$	5Y	25		CHASE, ABN AMRO, BANCA INTESA
GUCCI GROUP	JUL-00	1,000	EURO	364 D 5 Y	25-27,5 27,5-30	8.25	CITIBANK UNICREDITO
MONDADORI	JUL-00	400	EURO	5Y	20;22,5	10	BARCLAYS, BCI
SAN CARLO	JUL-00	62	ITL	5Y	0.4		LA COMP. FINANZ.
TRUSSARDI	JUL-00	25	ITL	18+18	0.55		LA COMP. FINANZ.
SALINI COSTRUTTORI SPA	JUL-00	50	ITL	3Y	125	50	BANCA PROFILO
ASTALDI SPA	JUL-00	50	ITL	3Y	100		BANCA PROFILO
BENETTON	JUL-00	500	EURO	7Y 20 (2Y)	25 (5Y)		BANCA DI ROMA, BCI, UNICREDIT
E.PLANET	JUL-00	450	ITL	7Y			BCI, CHASE MANHATTAN, GOLDMAN SACHS
WIND	AUG-00	2,400	EURO	9,5Y	90	55	ABN AMRO, BCI, BNP PARIBAS, CITIBANK, DRESDNER BANK, JP MORGAN
CONAD	SEP-00	85	ITL	7Y	150		ARCA SIM
CONAD	SEP-00	30	ITL	18M	90		ARCA SIM
SALMOIRAGHI & VIGANÒ	SEP-00	70	ITL	18M	150		ARCA SIM
ENEL	NOV-00	10,000	EURO	12M+12M	28.75	12.5	ABN AMRO, MEDIOBANCA, BARCLAYS CAPITAL
CANTIERE NAVALE F.LLI ORLANDO	NOV-00	60	ITL	18M	85	15	LA COMP. FINANZ.

* OVER EURIBOR IN BP - AMOUNTS IN BILLION IF LIRA

SOURCE: LA COMPAGNIA FINANZIARIA